

INSTRUCTIONS

Use this form to request the redeposit of 529 funds that were previously withdrawn from your Virginia529SM Account.

To avoid certain tax consequences and penalties: 1) the funds you wish to redeposit must have been refunded by your Beneficiary's (Student's) Eligible Educational Institution (Refunds from K-12 schools **are NOT** eligible for recontribution); 2) your refund must be redeposited within 60 days of the date of the refund; 3) you must redeposit the refund into a 529 account for the same student for whom the original Withdrawal was taken; 4) the portion of the refund you wish to redeposit must be a refund of Qualified Higher Education Expenses only; and 5) your redeposit amount cannot exceed the amount of the original Withdrawal from your Account.

SECTION 1 | Account Information

Account Owner Name

Account Number(s)

Amount Being Redeposited

Date of Refund

Date of Original Withdrawal

Amount of Original Withdrawal

I confirm by signature below that I have read the instructions and that the redeposit requested here meets all the criteria listed above.

SECTION 2 | Remittance of Funds Options

Remittance of Funds Options (select one): Check ACH

If you are sending funds by ACH (Invest529SM only), you may make a one-time ACH Contribution by accessing your account online.

Please see instructions below signature line to return this form.

CollegeWealth Account holders will need to deposit the funds via the BB&T website or deposit in-person at a bank branch and also submit this Redeposit Request. Please see instructions below to return this form.

If you are sending payments by personal check, please make checks payable to Virginia529 (include the student's name and Account number).

If you received a refund check from your college or university, you may send the refund check directly to Virginia529; write Payable to Virginia529 FBO (include the student's name and Account number).

For **Invest529 Payments** by mail, send check and this form to: Invest529 Payments; P.O. Box 719226, Philadelphia, PA 19171-9226.

For **Prepaid529 Payments** by mail, send check and this form to: Prepaid529 Payments; P.O. Box 719232, Philadelphia, PA 19171-9232.

For **Tuition Track Portfolio Payments** by mail, send check and this form to: Tuition Track Portfolio Payments; P.O. Box 716485, Philadelphia, PA 19171-6485.

Account Owner Signature

Account Owner Printed Name

Date