

	Current Month	3 Months Ending	Cal Year Ending	1 Year Ending	3 Year Ending	5 Year Ending	10 Year Ending	Inception Ending	Inception Date
AGE-BASED PORTFOLIOS									
2036 Portfolio	4.57	2.48	12.00	4.81				8.62	Jan-17
2036 Benchmark	4.81	2.72	13.10	5.71				9.43	
2033 Portfolio	4.23	2.48	11.32	4.77	8.41	5.11		5.86	Jan-14
2033 Benchmark	4.42	2.73	12.16	5.69	8.98	5.40		6.17	
2030 Portfolio	3.71	2.40	10.22	4.97	7.82	4.89		6.73	Jan-11
2030 Benchmark	3.88	2.65	11.01	5.89	8.30	5.06		6.85	
2027 Portfolio	3.32	2.36	9.42	5.08	7.02	4.48	8.73	5.03	Feb-08
2027 Benchmark	3.46	2.63	10.01	6.01	7.41	4.65	8.66	5.05	
2024 Portfolio	2.71	2.20	8.09	4.75	6.21	4.15	8.21	5.28	Aug-05
2024 Benchmark	2.83	2.47	8.57	5.66	6.50	4.29	7.91	4.98	
2021 Portfolio	1.68	1.83	5.79	4.27	5.00	3.49	7.49	5.46	Jan-02
2021 Benchmark	1.78	2.09	6.12	5.07	5.21	3.60	7.06	5.10	
2018 Portfolio	0.51	1.03	2.54	3.37	3.01	2.40	6.40	4.20	Jan-00
2018 Benchmark	0.59	1.27	2.78	4.11	3.23	2.56	5.87	3.27	
2015 Portfolio	0.20	0.60	1.18	2.33	1.93	1.96	5.50	3.88	Jan-00
2015 Benchmark	0.28	0.83	1.65	3.20	2.19	2.00	4.78	3.02	
PASSIVELY-MANAGED STATIC PORTFOLIOS									
Aggressive Growth Portfolio	5.47	3.50	14.41	6.21	10.07	6.46	10.36	6.21	Jan-02
Aggressive Growth Benchmark	5.49	3.60	14.58	6.34	10.32	6.47	10.43	6.51	
Moderate Growth Portfolio	4.42	3.43	12.35	6.75	8.23	5.75	8.87	5.80	Jan-02
Moderate Growth Benchmark	4.47	3.52	12.52	6.92	8.43	5.57	8.80	6.03	
Conservative Income Portfolio	2.33	3.17	8.16	7.53	4.42	4.07	5.50	4.38	Jan-02
Conservative Income Benchmark	2.42	3.27	8.32	7.69	4.56	3.61	5.14	4.40	
Total Stock Market Portfolio	6.98	4.06	18.66	8.90	13.95	10.06	14.54	8.62	Aug-05
Ttl Stock Mkt Benchmark	6.98	4.06	18.67	8.90	13.94	10.06	14.56	8.62	
Total Bond Market Portfolio	1.15	3.05	6.07	7.77	2.13	2.79	3.69	3.92	Sep-05
Ttl Bond Mkt Benchmark	1.29	3.13	6.20	7.87	2.22	2.84	3.74	3.93	
Ttl International Stock Portfolio	5.82	2.72	13.24	0.50	8.87	2.21	6.45	4.47	Sep-05
Ttl Int'l Stock Benchmark	5.83	2.97	13.54	0.71	9.41	2.57	6.81	4.28	
Inflation-Protected Securities Portfolio	0.82	2.77	6.04	4.61	1.83	1.60	3.43	3.46	Sep-05
Inflation-Protected Benchmark	0.85	2.84	6.10	4.74	1.98	1.64	3.48	3.55	
REIT Portfolio	1.70	1.73	19.29	12.14	3.97	7.60	15.32	7.31	Sep-05
REIT Benchmark	1.54	1.45	18.64	10.79	3.41	7.30	15.16	7.00	
FDIC-Insured Portfolio	0.20	0.60	1.07	1.87				1.08	Jan-17
FDIC-Insured Benchmark	0.17	0.51	0.96	1.73				1.03	
ACTIVELY-MANAGED STATIC PORTFOLIOS									
Active Aggressive Portfolio	4.63	2.50	12.24	5.01	8.74			8.95	Oct-15
Active Aggressive Benchmark	4.90	2.70	13.36	5.95	9.50			9.69	
Active Moderate Portfolio	3.47	2.37	9.74	5.39	6.79			7.09	Oct-15
Active Moderate Benchmark	3.61	2.65	10.40	6.38	7.22			7.46	
Active Conservative Portfolio	2.09	1.98	6.70	5.18	4.67			5.05	Oct-15
Active Conservative Benchmark	2.21	2.27	7.22	6.16	4.97			5.26	
Socially Targeted Portfolio	6.85	6.11	20.27	17.33	14.47	10.28		13.23	Nov-09
Socially Targeted Benchmark	7.05	4.28	18.50	10.32	14.09	10.59		13.59	
Stable Value Portfolio	0.20	0.60	1.18	2.34	1.99	1.80	2.23	3.42	Jan-00
Stable Value Benchmark	0.28	0.83	1.65	3.20	2.26	1.72	1.30	2.66	
Global Equity Portfolio	6.34	2.99	7.05					7.05	Feb-19
Global Equity Benchmark	6.42	3.22	7.01					7.01	

Note: Performance Returns are calculated by BNY Mellon Asset Servicing. They are presented net of management fees and Invest529 administrative fees.