

	Current Month	3 Months Ending	Cal Year Ending	1 Year Ending	3 Year Ending	5 Year Ending	10 Year Ending	Inception Ending	Inception Date
TARGET ENROLLMENT PORTFOLIOS									
2039 Portfolio	4.49	14.04	13.53	13.53				13.53	Jan-20
2039 Benchmark	4.26	13.34	12.19	12.19				12.19	
2036 Portfolio	4.24	13.26	12.77	12.77	7.35			10.04	Jan-17
2036 Benchmark	4.00	12.51	11.95	11.95	7.87			10.54	
2033 Portfolio	3.71	11.59	11.79	11.79	6.88	9.41		7.06	Jan-14
2033 Benchmark	3.48	10.87	10.98	10.98	7.32	9.71		7.28	
2030 Portfolio	3.18	9.94	10.89	10.89	6.55	8.72	7.30	7.30	Jan-11
2030 Benchmark	2.96	9.25	9.96	9.96	6.90	8.92	7.37	7.37	
2027 Portfolio	2.68	8.37	9.92	9.92	6.12	7.94	6.76	5.56	Feb-08
2027 Benchmark	2.45	7.69	9.04	9.04	6.43	8.08	6.70	5.54	
2024 Portfolio	1.94	6.02	8.07	8.07	5.26	6.96	6.16	5.55	Aug-05
2024 Benchmark	1.74	5.48	7.28	7.28	5.51	7.03	6.04	5.25	
2021 Portfolio	0.86	2.65	5.22	5.22	3.86	5.35	5.21	5.45	Jan-02
2021 Benchmark	0.71	2.29	4.54	4.54	4.08	5.39	5.09	5.10	
2018 Portfolio	0.15	0.46	2.16	2.16	2.25	3.25	3.93	4.08	Jan-00
2018 Benchmark	0.08	0.25	1.49	1.49	2.41	3.29	3.84	3.19	
TARGET RISK PORTFOLIOS									
Aggressive Growth Portfolio	4.04	12.55	15.56	15.56	9.85	11.30	9.28	6.93	Jan-02
Aggressive Growth Benchmark	3.97	12.69	15.54	15.54	9.91	11.42	9.50	7.22	
Moderate Growth Portfolio	3.08	9.57	13.76	13.76	8.92	9.71	8.02	6.39	Jan-02
Moderate Growth Benchmark	3.03	9.69	13.71	13.71	8.97	9.80	8.08	6.60	
Conservative Income Portfolio	1.17	3.68	9.37	9.37	6.64	6.25	5.08	4.72	Jan-02
Conservative Income Benchmark	1.14	3.74	9.30	9.30	6.66	6.33	5.01	4.73	
Active Aggressive Portfolio	4.49	14.06	12.95	12.95	7.49	9.95	9.98	9.98	Oct-15
Active Aggressive Benchmark	4.26	13.34	12.19	12.19	8.07	10.39	10.39	10.54	
Active Moderate Portfolio	3.02	9.45	10.72	10.72	6.52	8.01	7.99	7.99	Oct-15
Active Moderate Benchmark	2.80	8.77	9.68	9.68	6.82	8.11	8.16	8.16	
Active Conservative Portfolio	1.64	5.11	7.28	7.28	4.99	5.67	5.62	5.62	Oct-15
Active Conservative Benchmark	1.46	4.62	6.54	6.54	5.28	5.73	5.73	5.69	
INDEX PORTFOLIOS									
Total Stock Market Portfolio	4.45	14.67	20.83	20.83	14.39	15.32	13.63	9.77	Aug-05
Ttl Stock Mkt Benchmark	4.46	14.68	20.90	20.90	14.40	15.33	13.65	9.77	
Total Bond Market Portfolio	0.17	0.67	7.71	7.71	5.34	4.39	3.69	4.20	Sep-05
Ttl Bond Mkt Benchmark	0.12	0.69	7.66	7.66	5.34	4.43	3.72	4.20	
Ttl International Stock Portfolio	5.82	16.88	11.21	11.21	4.92	9.00	5.00	5.22	Sep-05
Ttl Int'l Stock Benchmark	5.60	17.24	11.45	11.45	5.19	9.28	5.86	5.09	
Inflation-Protected Securities Portfolio	1.17	1.68	10.99	10.99	5.72	4.91	3.60	3.94	Sep-05
Inflation-Protected Benchmark	1.14	1.60	10.90	10.90	5.82	4.98	3.67	4.04	
REIT Portfolio	2.77	9.22	-4.78	-4.78	4.87	5.57	8.56	6.77	Sep-05
REIT Benchmark	2.61	8.96	-5.66	-5.66	3.78	4.94	8.27	6.39	
SPECIALTY PORTFOLIOS									
ESG Core Equity Portfolio	3.27	11.15	21.56	21.56	16.73	15.44	14.06	14.18	Nov-09
ESG Core Equity Benchmark	3.84	12.13	18.31	18.31	14.08	15.11	13.74	14.41	
Global Equity Portfolio	6.10	18.94	19.06	19.06				18.36	Feb-19
Global Equity Benchmark	5.46	17.70	16.22	16.22				16.90	
PRINCIPAL-PROTECTED PORTFOLIOS									
Stable Value Portfolio	0.15	0.46	2.11	2.11	2.24	2.03	1.99	3.33	Jan-00
Stable Value Benchmark	0.08	0.25	1.49	1.49	2.47	2.06	1.46	2.61	
FDIC-Insured Portfolio	0.07	0.26	1.36	1.36	1.62			1.31	Jan-17
FDIC-Insured Benchmark	0.00	0.00	0.15	0.15	1.04			0.87	

Note: Performance Returns are calculated by BNY Mellon Asset Servicing. They are presented net of management fees and Invest529 administrative fees.